INVEST IN RIVNE REGION

WWW.INVESTINRIVNE.ORG
Rivne Oblast (also Rivne region or Rivnenshchyna) is a promising region for investors. The favourable geographical location at the crossroads of the Trans-European Motorways, well-developed transport and social infrastructure, significant manufacturing, resource, employment, and tourist potential create the preconditions for the dynamic development of the region.

The Regional Development Strategy until 2027 provides for the implementation of a set of tasks, programmes and projects, the end result of which is to ensure leadership of the Rivne Oblast in the North-Western region of Ukraine in forming a competitive economic complex based on SMART specialisation, to ensure balanced development of territories and capable communities, as well as to create favourable conditions and equal opportunities for doing business and personal self-fulfilment of inhabitants.

In order to implement these ambitious plans the region foresees such decisive factors as encouragement of attracting investments and ensuring favourable investment climate in the region. Toward this end, the region implements appropriate regional programmes and actions, which are funded, among other resources, through targeted funds of the regional budget. The region attracts specialised agencies that were initially created by the Regional State Administration and the Regional Council to intensify the investment activity, in order to implement these programmes and actions. The Investment Council of the region, as the leading counselling and advisory body in the given field, includes the heads of all leading companies of the region. The region also actively cooperates with financial institutions and international assistance projects.

This investment passport is an integral part of the regional investment policy. Its task is to inform investors about the potential and prospects of Rivne region development.

The regional authorities are open and ready to cooperate. Rivne region is the territory of equal opportunities!
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RIVNE REGION ON THE MAP

DISTANCES FROM THE CITY OF RIVNE TO CAPITALS OF EU MEMBER-STATES

- POLAND
  Warsaw
  474 km

- HUNGARY
  Budapest
  794 km

- AUSTRIA
  Vienna
  1,039 km

- CZECH REPUBLIC
  Prague
  1,076 km

- GERMANY
  Berlin
  1,131 km

- BELGIUM
  Brussels
  1,845 km

- UNITED KINGDOM
  London
  2,169 km

DISTANCES FROM THE CITY OF RIVNE TO BORDERS WITH THE EUROPEAN UNION

<table>
<thead>
<tr>
<th>POLAND</th>
<th>HUNGARY</th>
<th>ROMANIA</th>
<th>SLOVAKIA</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Yahodin 202 km</td>
<td>• Batieve 475 km</td>
<td>• Porubne 368 km</td>
<td>• Malý Bereznyi 470 km</td>
</tr>
<tr>
<td>• Ustylyu 161 km</td>
<td>• Solovka 486 km</td>
<td>• Teresva 541 km</td>
<td>• Uzhhorod 481 km</td>
</tr>
<tr>
<td>• V.-Volynskyi 148 km</td>
<td>• Kosyno 436 km</td>
<td>• Rakhiv 419 km</td>
<td>• Chop 484 km</td>
</tr>
<tr>
<td>• Rava-Ruska 245 km</td>
<td>• Vyłok 486 km</td>
<td>• Solotvyno 465 km</td>
<td>•</td>
</tr>
<tr>
<td>• Shehyini 290 km</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Krakivets 277 km</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Mostyska 278 km</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Khyriv 322 km</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Smilnytsia 336 km</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Uhryniv 217 km</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
KEY FACTS ABOUT THE REGION

ADMINISTRATIVE STRUCTURE

Regional centre: Rivne
Administrative structure:
16 districts
4 cities of Regional Importance
48 amalgamated Territorial Units
Borders: Republic of Belarus

Area of the region: 20,1 thou sq. km
Agricultural Area: 46%
Forests: 40.8%

Distance to the border with the European Union: 100 km

DEMOGRAPHY

Population of the region: 1.2 million people
• urban population: 47.5%
• rural population: 52.5%

Major cities:
• Rivne: 246,5 thou people
• Dubno: 37,6 thou people
• Varash: 42,4 thou people
• Ostroh: 15,3 thou people

Birth Rate: 11.5 per 1,000 people
(one of the best indicators in Ukraine)
Railway Service

The region has a developed network of public railways with a total length of 605.8 km. The Rivne station is located on the Zdolbuniv – Kovel and Zdolbuniv – Sarny lines. Zdolbuniv and Sarny railway junctions are one of the largest stations in western Ukraine. Zdolbuniv railway station has direct connection with 9 regions (Oblast) of Ukraine and with the capitals of neighbouring states, i.e. Poland, Belarus and Russia.

Railway junctions: Rivne, Zdolbuniv, Sarny, Dubno, Radyvyliv.

Major Highways

International Routes:
- E40 (Brussels – Dresden – Kraków – Rivne – Kyiv)
- E373 (Lublin – Chelm – Kovel – Sarny – Kyiv)
- E85 (Kaunas – Vilnius – Dubno – Bucharest – Alexandroupoli)

Motorways of national and regional importance
- H22 (Ustyluh – Lutsk – Rivne)
- H25 (Horodyshche – Rivne – Starokostiantyniv)
- P26 (Ostroh – Kremenets – Pochaiv – Radyvyliv)
- P76 (BCP Prykladnyky – Zarichne – Dubrovytsia)
- P77 (Rivne – Tuchyn – Hoshcha)

Airport

Near the city border there is an operating “Rivne International Airport”, which has the capacity to receive and service all types of aircraft with take-off weight up to 210 tonnes.

2,626m x 42m sizes of airport runway

Bus Stations

There are two bus stations that operate in the city of Rivne, namely: Rivne Bus Station (vul. Kiyivska, 40) and “Chayka” Bus Station (vul. Haharyna, 16b). They provide international, interregional, long distance and suburban transportation services.

Passenger Capacity

- passenger traffic – 500 passengers per hour.
- cargo flow – 50 tonnes per day.
NATURAL RESOURCES

**Rivne region** is located on the territory of three natural and climate zones, namely Forest steppes, Polissia and Male Polissia. The peculiarity of the location of the area is the overall flatness of its surface with a slight slope of the area from south to north.

**MINERAL RESOURCES**

There are more than 600 deposits, which represent 18 types of minerals:

- **Amber:** the only explored industrial mines in Ukraine
- **Basalt:** unique deposits of thermal insulation and facing raw materials
- **Construction sand:** 54 million cubic meters
- **Natural and facing stone:** granite, diorite, granodiorite
- **Peat:** 150 million tonnes, or 20% of national reserves

**Significant reserves of mineral water**

**Perspective deposits of native copper**

**WATER RESOURCES**

Water security: 2.5 times higher than the national average across the territory of Ukraine

- **171 rivers** (total length - 4,459 km), the largest rivers include Prypiat, Styr, Ikva, Horyn, Sluch, Stysta, Lva
- **130 lakes** (total area is 33.3 km2) the largest of which include Nobel (4.99 km2), Bile (4.53 km2), Ostrivsko (1.12 km2)

The region is rich in timber; its reserves make 112 million cubic meters.

In the north, people get large harvests of wild berries (blueberries, cranberries, currants, blueberries).
Structure of economically active population

50% | ECONOMICALLY ACTIVE POPULATION
---|---
EMPLOYED | 90.3%
UNEMPLOYED | 9.7%

524,2 thousand persons
Economically Active Population

25%
People with higher education

43.8%
People with vocational training

9.7%
50.6 thousand persons
Registered unemployment rate

300$
Average wage

Employment structure by types of activities, thousand persons

<table>
<thead>
<tr>
<th>Activity</th>
<th>Number of Persons</th>
</tr>
</thead>
<tbody>
<tr>
<td>Trade</td>
<td>124,6 thousand persons</td>
</tr>
<tr>
<td>Agriculture</td>
<td>85,9 thousand persons</td>
</tr>
<tr>
<td>Industry</td>
<td>62,7 thousand persons</td>
</tr>
<tr>
<td>Education</td>
<td>48 thousand persons</td>
</tr>
<tr>
<td>Healthcare and Social Care</td>
<td>31,2 thousand persons</td>
</tr>
<tr>
<td>Transport</td>
<td>25,9 thousand persons</td>
</tr>
<tr>
<td>Construction</td>
<td>21,5 thousand persons</td>
</tr>
<tr>
<td>Public administration and defence; compulsory social security</td>
<td>21,3 thousand persons</td>
</tr>
<tr>
<td>Other Economic Activities</td>
<td>12,0 thousand persons</td>
</tr>
<tr>
<td>Hotel and Restaurant Business</td>
<td>10,0 thousand persons</td>
</tr>
<tr>
<td>Arts, Sports, Entertainment and Recreation</td>
<td>6,8 thousand persons</td>
</tr>
<tr>
<td>Financial and Insurance Activities</td>
<td>4,1 thousand persons</td>
</tr>
</tbody>
</table>
608 | GENERAL EDUCATION SCHOOLS

159,1 thousand students

- 11,214 students
- 24 professional and vocational institutions
- 13 higher education institutions
- I-II accreditation levels: 9 institutions
- III-VI accreditation levels: 4 institutions

Higher education institutions, by type:
- 8 universities
- 1 academy
- 4 institutes
- 15 colleges
- 3 technical schools
- 2 vocational schools

PROMINENT HIGHER EDUCATION INSTITUTIONS

<table>
<thead>
<tr>
<th>Higher education institutions</th>
<th>Education Institution Students, as of January 2020</th>
<th>2019 Graduates</th>
</tr>
</thead>
<tbody>
<tr>
<td>National University of Water and Environmental Engineering</td>
<td>6,307</td>
<td>2,674</td>
</tr>
<tr>
<td>Rivne State Humanitarian University</td>
<td>5,768</td>
<td>2,673</td>
</tr>
<tr>
<td>National University of Ostroh Academy</td>
<td>2,475</td>
<td>776</td>
</tr>
<tr>
<td>Academician Stepan Demianchuk International University of Economics and Humanities</td>
<td>4,377</td>
<td>1,942</td>
</tr>
</tbody>
</table>

2019 Graduates

- 9,259 Higher education institutions
- 5,381 Professional, vocational and technical schools
- II ступеня 13,128
- III ступеня 8,121 Secondary schools
GROSS VALUE ADDED BY ACTIVITY, %

The region is one of the industrial and agricultural regions with a well-developed services sector, which demonstrates the highest growth dynamics in the preceding years.

STRUCTURE OF INDUSTRIAL PRODUCTION (VOLUME)
AGRO-INDUSTRIAL COMPLEX

The natural and climatic conditions are favourable for the cultivation of most crops (rapeseed, wheat, corn, sugar beet, flax, cereals). In the structure of gross agricultural output (by all categories of farms) the livestock industry has 30.7%, whereas crop farming has 69.3%.

STRUCTURE OF ARABLE LAND

- Cereals: 46%
- Industrial crops: 14%
- Fodder crops and forage plants: 15%
- Potatoes and vegetables: 25%

PRODUCTION OF MAJOR AGRICULTURAL PRODUCTS, THOUSAND TONNES

<table>
<thead>
<tr>
<th>Products</th>
<th>Thousand Tonnes</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cereals</td>
<td>1484.6</td>
</tr>
<tr>
<td>Potato</td>
<td>1284.7</td>
</tr>
<tr>
<td>Sugar beet</td>
<td>560.1</td>
</tr>
<tr>
<td>Milk</td>
<td>380.9</td>
</tr>
<tr>
<td>Vegetables</td>
<td>268.9</td>
</tr>
<tr>
<td>Soy</td>
<td>120.6</td>
</tr>
<tr>
<td>Rapeseed</td>
<td>100.1</td>
</tr>
<tr>
<td>Meat</td>
<td>79.4</td>
</tr>
<tr>
<td>Sunflower</td>
<td>77.9</td>
</tr>
</tbody>
</table>

LIST OF LEADING AGRICULTURAL COMPANIES OF THE REGION

- "Krupets" Agricultural Corporation Radyvyliv district
- Private Company "Agro-Express-Service" Mlyiv district
- Limited Liability Company Agricultural Holding "Zoria" Rivne district
- Limited Liability Company "Zakhid Ahroprom" Kostopil district
- Limited Liability Company Farm "Idna" Mlyiv district
- Limited Liability Company Farm "im. Volovikova" ("Named after Volovikov") Hoshcha district

Egg production
641.6 million items

COMPANY NAME | MAIN ACTIVITIES
--------------|------------------
"Krupets" Agricultural Corporation Radyvyliv district | Cereal and industrial crop production, poultry meat and egg production
Private Company "Agro-Express-Service" Mlyiv district | Cereal and industrial crop production, milk and meat production
Limited Liability Company Agricultural Holding "Zoria" Rivne district | Cereal and industrial crop production, milk and meat production
Limited Liability Company "Zakhid Ahroprom" Kostopil district | Cereal and industrial crop production, milk and meat production
Limited Liability Company Farm "Idna" Mlyiv district | Cereal and industrial crop production, milk and meat production
Limited Liability Company Farm "im. Volovikova" ("Named after Volovikov") Hoshcha district | Cereal and industrial crop production, milk and meat production
WOODWORKING AND FURNITURE INDUSTRY

The forest fund of the region is 780 thousand hectares or almost 40% of its territory. The Rivne Oblast ranks third in this regard in Ukraine after the Transcarpathian and Ivano-Frankivsk Oblasts. There are mainly pines, oaks, and aspens in the region. The total timber stock is 120.5 million cubic meters. If one considers the stock, softwoods (coniferous) represent 65.8%; hardwoods – 10.7%; softwoods (non-coniferous) – 23.5%. The average age of plantations is 52 years.

**Forested Area of Rivne Region by Districts, %**

- up to 10%
- from 10% to 30%
- from 30% to 40%
- over 40%

**SECTOR SHARE IN TOTAL INDUSTRIAL PRODUCTION (VOLUME) IN 2019:**

Woodworking industry – 10.9%
Furniture production – 2.7%

**IN 2019:**

- Furniture – 221.5 thousand items
- Furniture was sold for UAH 1,160 million.

In exports, woodworking industry has 33.5%, furniture production has 10.2%

**PRODUCTION OF THE MAIN PRODUCTS OF WOODWORKING AND FURNITURE INDUSTRY IN 2019**

<table>
<thead>
<tr>
<th>PRODUCT TYPE</th>
<th>VOLUME</th>
</tr>
</thead>
<tbody>
<tr>
<td>Particle boards, unprocessed</td>
<td>311,7 thousand conventional cubic meters</td>
</tr>
<tr>
<td>Glued plywood, veneer panels and similar layered materials made of wood</td>
<td>124,0 thousand cubic meters</td>
</tr>
<tr>
<td>Furniture</td>
<td>221,5 thousand items</td>
</tr>
<tr>
<td>Joinery products and constructions made of wood</td>
<td>5,3 thousand tonnes</td>
</tr>
<tr>
<td>Scattered or split wood</td>
<td>120,1 thousand cubic meters</td>
</tr>
<tr>
<td>Softwoods (coniferous) in terms of planed timber</td>
<td>638,0 tonnes</td>
</tr>
<tr>
<td>Softwoods (non-coniferous) and hardwoods in terms of planed timber</td>
<td>1,394 tonnes</td>
</tr>
</tbody>
</table>

65% | OF THE NATIONAL PLYWOOD PRODUCTION

22% | OF CHIPBOARD PRODUCTION
The only match factory in Ukraine operates in Rivne region. Local companies with foreign investment provide over 65% of plywood production in Ukraine and 22% of chipboard, there are among the largest veneer and furniture manufacturers in Ukraine.

### LEADING COMPANIES OF RIVNE REGION

<table>
<thead>
<tr>
<th>NAME</th>
<th>ACTIVITY</th>
</tr>
</thead>
<tbody>
<tr>
<td>Limited Liability Company &quot;Swissspan Limited&quot;</td>
<td>Laminated boards, particleboards</td>
</tr>
<tr>
<td>Limited Liability Company &quot;Morgan Fenice&quot;</td>
<td>Furniture</td>
</tr>
<tr>
<td>Limited Liability Company &quot;ODEK&quot; Ukraine</td>
<td>Large format high-grade and laminated plywood</td>
</tr>
<tr>
<td>Limited Liability Company &quot;Ukrainska sirnykova fabryka&quot; (&quot;Ukrainian Matchmaking Factory&quot;)</td>
<td>Matches</td>
</tr>
<tr>
<td>Closed Joint-stock Company &quot;Euroshpon-Smyha&quot;</td>
<td>Plained veneer</td>
</tr>
<tr>
<td>Limited Liability Company &quot;Ukrainska derevoobrobna kompaniia&quot; (&quot;Ukrainian Woodworking Company&quot;)</td>
<td>Wood panels, sheets, floors, tables, windows</td>
</tr>
<tr>
<td>Limited Liability Company &quot;Eskada-M&quot;</td>
<td>Veneer boards</td>
</tr>
<tr>
<td>Limited Liability Company &quot;Kostopilskyi fanernyi zavod&quot; (&quot;Kostopil Plywood Plant&quot;)</td>
<td>Plywood</td>
</tr>
<tr>
<td>Limited Liability Company &quot;Ukrainska lisopererobna kompaniia&quot; (&quot;Ukrainian Timber Processing Company&quot;)</td>
<td>Wooden constructions and carpentry, door lining</td>
</tr>
<tr>
<td>Limited Liability Company &quot;Olisma&quot;</td>
<td>Furniture</td>
</tr>
<tr>
<td>Limited Liability Company &quot;Ukrainski Lisopylni&quot; (&quot;Ukrainian Sawmill&quot;)</td>
<td>Sawn timber</td>
</tr>
</tbody>
</table>

In 2019, an international company launched an investment project with a total value of EUR 200 million to build a state-of-the-art wood processing plant.

**200 million EUR**
IT SECTOR

IT in Rivne

The Rivne IT Industry employs about 2,000 professionals

The city has more than 30 IT companies

IT TRAINING

Education institutions train more than 400 future IT specialists annually

THE FOLLOWING UNIVERSITIES TRAIN IT SPECIALIST IN RIVNE:

- **NUWM**
  (Institute of Automation, Cybernetics and Computer Engineering)

- **RSHU**
  (Faculty of Mathematics and Informatics)

- **ACADEMICIAN STEPAN DEMIANCHUK IUEH**
  (Faculty of Cybernetics)

LARGEST IT-SCHOOLS:

- **SoftServe IT Academy**
  (.NET, Java, Web UI, C++, DevOps, iOS, QC, ATQC, DataBases, UX)

- **4WEB**
  (Front-end, Back-end, Mobile, SEO, SMM)

- **Kid’IT**
  (Python, Scratch, Tynker, Lego Mindstorm)

- **SoftGroup Academy**
  (PHP, Drupal, Wordpress, Ruby, Python, Angular/JavaScript, iOS, Java/Android)

- **Computer Academy**
  "Shah" ("Step")
  (software development, computer graphics and design, network technologies and system administration)

- **BeetRoot**
  (Front-end, Python, UI/UX Design, JavaScript)
WHO ARE WE?

In 2018, the city's leading IT companies announced the creation of an IT cluster in Rivne.

The overall objective of the organisation's activity is to improve IT education, to create favourable environment for new employment opportunities and further development of the IT industry in Rivne region.

Today the IT cluster in Rivne is an association of 10 IT companies working in the IT sphere and 5 partners (educational institutions and companies providing IT services to employees). Currently, these companies employ more than 50% of all IT employees in the region.

INNCITY SCIENCE AND INNOVATION PARK BASED ON NUWM

The overall objective of the project is to create new innovative, high-tech companies with jobs and high added value.

30
IT companies

2000
IT professionals

The SIP creation will enable young talents to reach personal fulfilment and implement technology projects, create R'n'D centres, and facilitate the development of start-up culture and entrepreneurial teams.
The region’s food industry is based mainly on its own raw materials. The dairy, meat, flour, cereals, bakery, confectionery, fruit and vegetable industries demonstrate the best development.

**PRODUCTION OF THE MAIN TYPES OF FOOD PRODUCTS IN RIVNE REGION IN 2019, TONNES**

<table>
<thead>
<tr>
<th>PRODUCT TYPE</th>
<th>VOLUME</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fresh or chilled cattle meat</td>
<td>796</td>
</tr>
<tr>
<td>Fresh or chilled pigmeat</td>
<td>4,642</td>
</tr>
<tr>
<td>Sausage products</td>
<td>737</td>
</tr>
<tr>
<td>Jams, fruit jellies, purées, and fruit or nut pastes</td>
<td>1,906</td>
</tr>
<tr>
<td>Canned natural vegetables</td>
<td>671</td>
</tr>
<tr>
<td>Unrefined oil, total</td>
<td>2,220</td>
</tr>
<tr>
<td>Liquid processed milk (pasteurised, sterilised, homogenised, baked, peptised)</td>
<td>8,245</td>
</tr>
<tr>
<td>Butter, total</td>
<td>1,901</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>PRODUCT TYPE</th>
<th>VOLUME</th>
</tr>
</thead>
<tbody>
<tr>
<td>Yogurt and other fermented milk and cream</td>
<td>5,369</td>
</tr>
<tr>
<td>Rennet and melted cheeses</td>
<td>16,692</td>
</tr>
<tr>
<td>Flour</td>
<td>32,973</td>
</tr>
<tr>
<td>Bread and bakery products, short-term storage</td>
<td>28,480</td>
</tr>
<tr>
<td>Pastry</td>
<td>932</td>
</tr>
<tr>
<td>Sweet cookies and waffles</td>
<td>1,172</td>
</tr>
<tr>
<td>Chocolate and ready-made foods containing cocoa (other than sweetened cocoa powder) in packages of less than 2 kg</td>
<td>2,902</td>
</tr>
<tr>
<td>Sugar confectionery (including white chocolate), not containing cocoa</td>
<td>821</td>
</tr>
</tbody>
</table>

In 2019, food production companies increased their output by 2.8% compared to 2018. Pork, milk, dairy products, fatty cheeses, cocoa, chocolate and sugar confectionery production increased significantly. In 2019, food products were sold for UAH 6,083 million, which is 14.2% of the total sales of industry in the region.
# Food Production and Advanced Processing of Agricultural Products

## Leading Companies of Rivne Region Activity

<table>
<thead>
<tr>
<th>NAME</th>
<th>ACTIVITY</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Public Joint-stock Company &quot;Dubnomoloko&quot;</strong></td>
<td>Milk processing, butter and cheese production</td>
</tr>
<tr>
<td><strong>Limited Liability Company &quot;Radyvylivmoloko&quot;</strong></td>
<td>Milk processing and cheese production</td>
</tr>
<tr>
<td><strong>Agricultural Corporation &quot;Krupets&quot;</strong></td>
<td>Egg, poultry meat, cultivation of corn, wheat, sugar beet, brewery barley</td>
</tr>
<tr>
<td><strong>Public Joint-stock Company &quot;Rivne-boroshno&quot;</strong></td>
<td>Wheat and rye flour production, purchase and sale of cereals, storage of cereals</td>
</tr>
<tr>
<td><strong>Public Joint-stock Company &quot;Polissiakhlib&quot;</strong></td>
<td>Production of bread and bakery products</td>
</tr>
<tr>
<td><strong>Limited Liability Company &quot;Kompaniia Zevs-LTD&quot; (&quot;Zeus- Ltd Company&quot;)</strong></td>
<td>Wholesale deliveries of beef, block meat, semi-finished meats and by-products</td>
</tr>
<tr>
<td><strong>Public Joint-stock Company &quot;Rodyna&quot;</strong></td>
<td>Production of sweets, jam, drinks</td>
</tr>
<tr>
<td><strong>Private Company &quot;Kostopilskyi marharynovyi zavod&quot; (&quot;Kostopil Margarine Plant&quot;)</strong></td>
<td>Production of mayonnaise and meat products</td>
</tr>
<tr>
<td><strong>Public Joint-stock Company &quot;Hoshchanskyi zavod prodrovariv&quot; (&quot;Hoshcha Food Factory&quot;)</strong></td>
<td>Production of fruit and vegetable juices</td>
</tr>
<tr>
<td><strong>Open Joint-stock Company &quot;Riven LTD&quot;</strong></td>
<td>Manufacture of beer and drinking water</td>
</tr>
<tr>
<td><strong>Limited Liability Company, Production and Trade Company &quot;Ahroperobka&quot;</strong></td>
<td>Production of dairy products, fillers, syrups and toppings</td>
</tr>
<tr>
<td><strong>Additional Liability Company &quot;Rivnekholod&quot;</strong></td>
<td>Shock freezing of wild berries</td>
</tr>
<tr>
<td><strong>Private Company &quot;Vilis&quot;</strong></td>
<td>Production of pasta, jam</td>
</tr>
<tr>
<td><strong>Limited Liability Company &quot;Ostrozyk zavod mineralnoi vody&quot; (&quot;Ostroh Mineral Water Plant&quot;)</strong></td>
<td>Production of mineral waters, soft drinks</td>
</tr>
</tbody>
</table>

## Internal Food Security of the Region with Regard to Main Kinds of Agricultural Products

<table>
<thead>
<tr>
<th>Cereal</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Cereals</strong></td>
<td>188%</td>
</tr>
<tr>
<td><strong>Eggs</strong></td>
<td>136%</td>
</tr>
<tr>
<td><strong>Vegetables</strong></td>
<td>131%</td>
</tr>
<tr>
<td><strong>Milk</strong></td>
<td>123%</td>
</tr>
<tr>
<td><strong>Potato</strong></td>
<td>106%</td>
</tr>
<tr>
<td><strong>Meat</strong></td>
<td>101%</td>
</tr>
</tbody>
</table>
GENERAL CHARACTERISTICS OF THE INDUSTRY

The favourable geographical location of Rivne region facilitates the development of cargo and passenger transit between Europe, South Asia, Near East, and Far East. There is a number of Pan-European transport corridors with a total length of over 254.6 km that pass through the territory of the region. Nowadays, the transport infrastructure of the region consists of 5.1 thousand km of motor roads, 448.8 km of rail lines, one civilian airport and other transport facilities.

TRANSPORT CORRIDORS CROSSING THE REGION

<table>
<thead>
<tr>
<th>Corridor</th>
<th>Brussels</th>
<th>Dresden</th>
<th>Kraków</th>
<th>Rivne</th>
<th>Kyiv</th>
</tr>
</thead>
<tbody>
<tr>
<td>Crete №3 (E40)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Crete №5 (E373)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Baltic Sea – Black Sea (E85)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Europe – Asia</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

STRUCTURE OF PASSENGER TRAFFIC IN 2019, THOUSAND PASSENGERS

84,219.5 thousand passengers
ROAD TRANSPORT

4,704.8 thousand passengers
RAILWAY TRANSPORT

The increase of passenger traffic of transport companies of the region is 1.5%.

STRUCTURE OF FREIGHT TRANSPORT IN THE REGION, THOUSAND TONNES

8,835.5 thousand passengers
RAILWAY TRANSPORT

4,235.9 thousand passengers
ROAD TRANSPORT

The average annual growth of freight transportation in the region is 17.9%.

Last year, about 133.3 million passengers and 10.8 million tonnes of goods were transported via the region. The majority of passengers (66%) used road transport, while the majority of cargoes (79.2%) used rail. Experts predict that traffic and service quality will increase over the next three years.
CREATION OF THE TRANSPORT AND LOGISTIC HUB, WHICH WILL BE UNIQUE FOR THE NORTH-WEST REGION OF UKRAINE

Social and economic effect:
- EUR 25 million investment;
- ensuring the provision of quality services for domestic and international passenger and freight services;
- increase of tourist flow up to 25%;
- increase of transport and logistics potential of the region.

FACTS
The runway is 2,626 m × 42 m. The capacity is 500 passengers per hour.

CAPACITIES AND POTENTIAL OF “RIVNE INTERNATIONAL AIRPORT”

Rivne International Airport is located near the city of Rivne. It is intended for servicing airplanes up to 210 tonnes. The area of the airport is 165 hectares. The runway is 2,626 m × 42 m. The capacity is 500 passengers per hour.
The airport is located at the intersection of international air routes and motor roads, close to the E40 international highway.

Today, there is an operating summer charter programme Rivne – Sharm El Sheikh at the airport. There are ongoing negotiations with Ukrainian and foreign airlines to establish regular flights. In 2019, the airport had 11,184 passengers and 339 flights.
Potential passengers include about 5 million people from Rivne, Volyn, Zhytomyr, Khmelnytsky, Ternopil Oblasts and Belarus.

Rivne Airport is one of five pilot projects selected for priority public-private partnerships. In 2020, the authorities initiated a joint work with the Public-Private Partnership Agency of Ukraine and international consultants aiming to conduct a complex audit and prepare engineering documents in order to transfer the airport to the investor.
CONSTRUCTION MATERIALS AND GLASSWARE

Production of construction materials and glassware in Rivne region is based on local raw materials; therefore its development is closely related to the development of mining industry and construction trends of the region. In addition, the region has raw materials for the production of crushed stone, cement, lime, brick and tile. There is also basalt stone suitable for the production of heat-insulating and facing materials in the region. One of the largest cement companies in Ukraine is located in the Rivne region, as well as three of the ten largest glass factories in Ukraine.

PRODUCTION OF BASIC PRODUCTS OF CONSTRUCTION INDUSTRY

<table>
<thead>
<tr>
<th>PRODUCT TYPE</th>
<th>VOLUME</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cement</td>
<td>1,103.3 thousand tonnes</td>
</tr>
<tr>
<td>Ceramic non-refractory construction brick</td>
<td>64 thousand tonnes</td>
</tr>
<tr>
<td>Blocks and bricks of cement, artificial stone or concrete</td>
<td>0,9 thousand tonnes</td>
</tr>
<tr>
<td>Tiles, slabs and similar articles of cement, concrete or artificial stone</td>
<td>1,0 thousand tonnes</td>
</tr>
<tr>
<td>Non-metallic construction materials</td>
<td>34,821.8 thousand cubic meters</td>
</tr>
<tr>
<td>Dry construction mixes</td>
<td>129,5 thousand tonnes</td>
</tr>
<tr>
<td>Ready concrete solutions</td>
<td>347,4 thousand tonnes</td>
</tr>
</tbody>
</table>

EXPORTS-IMPORTS

In January-November 2019, the share glassware and construction materials in the total volume of exports of goods in the region amounted to 12.74%.

PRODUCTION OF BASIC PRODUCTS OF CONSTRUCTION INDUSTRY

<table>
<thead>
<tr>
<th>NAME</th>
<th>ACTIVITY</th>
</tr>
</thead>
<tbody>
<tr>
<td>&quot;Volyn-Cement&quot;, Branch of JSC &quot;Dyckerhoff Cement Ukraine&quot;</td>
<td>Production of reinforced concrete and concrete</td>
</tr>
<tr>
<td>Public Joint-stock Company &quot;Kostopilskyi zavod sklovyrobiiv&quot; (&quot;Kostopil Glassware Factory&quot;)</td>
<td>Production of glassware</td>
</tr>
<tr>
<td>Public Joint-stock Company &quot;Verallia Ukraine&quot;</td>
<td>Production of premium glassware</td>
</tr>
<tr>
<td>Public Joint-stock Company &quot;Rokytnivskyi sklanyi zavod&quot; (&quot;Rokytne Glass Factory&quot;)</td>
<td>Production of glassware</td>
</tr>
<tr>
<td>Additional Liability Company &quot;Rivenskyi domobudnyi kombinat&quot; (&quot;Rivne House-Building Plant&quot;)</td>
<td>Production of cement and concrete</td>
</tr>
</tbody>
</table>
In January – November 2019, exports of goods amounted to $405.6 million. Imports amounted to USD 295.5 million. The foreign trade surplus was USD 110 million, the export/import coverage ratio was 1.37. There were foreign trade operation (goods) with partners from 116 countries of the world.

The highest exports were to Poland (19% of total volume), Germany (13.5%), Hungary (6.4%), Belgium (5.8%), France (5.2%), Italy (4.7%), and Belarus (4.6%). Exports of goods to European Union member-states accounted for 78.7% of total volume.

**STRUCTURE OF EXPORTS OF GOODS**

- Wood and wood products: 32.8%
- Vegetable products: 19%
- Construction materials and glassware: 12.7%
- Furniture: 9.8%

**IMPORTS OF GOODS**

The largest imports of goods (63.8% of the total volume) came from the European Union member-states (Belgium, Great Britain, Netherlands, Germany, Slovakia, Poland, Romania, Hungary, France and Spain), USA (3.5%), Belarus (10.3%), and China (6.8%). In monetary terms, imports from the EU member-states were USD 188.4 million.

**STRUCTURE OF IMPORTS OF GOODS**

- Machines, equipment and mechanisms; electrical equipment: 19.4%
- Land transport facilities other than rail: 16.9%
- Plastics, polymeric materials: 12.2%
- Products of chemical and related industries: 10.1%
- Mineral products: 8.8%
- Textiles and textile products: 6.0%
- Articles of stone, plaster, cement: 4.9%

**EXPORTS OF SERVICES**

Services were mostly exported to Switzerland (63.7%), Germany (8.9%), Poland (4.2%), Italy (3.8%), and United Kingdom (3%). Considering the export structure for services significant volumes were accounted for services in processing of material resources (53.2%) and transport services (38.9%).

**IMPORTS OF SERVICES**

The major partners in the import of services were Germany (20.3%), Italy (19.9%), Hungary (13.0%), and Poland (12.5%). The imports of services consisted of travel services – 34.1% of the total volume, repair and maintenance services – 21.2%, transport services – 20.2%, business services – 8.9%.
Rivne region cooperates with foreign investors from more than 20 different countries. The successful work of these companies and the re-investments made by the investors are the best proof of the favourable investment climate and appropriate business environment.

**IN 2019, AN INTERNATIONAL COMPANY LAUNCHED AN INVESTMENT PROJECT WITH A TOTAL VALUE OF EUR 200 MILLION TO BUILD A STATE-OF-THE-ART WOOD PROCESSING PLANT.**
"INVESTINRIVNE"
Aiming to facilitate investment attraction into the economy of the region, as well as to establish the interaction of investors with the regional authorities (both executive ones and local self-government), the relevant economic entities have created the Office for Attraction and Support of Investment into the Economy of Rivne Region.
Foreign investors can receive professional support from a specialised organization – InvestInRivne Agency, which aims to assist investors and businesses in Rivne region in selecting places to start a business and complete all stages of an investment project. It was founded by local authorities with the support of the Organization for Security and Co-operation in Europe (OSCE) Project Co-ordinator.

HUMAN SUPPORT
The Employment Service, at its own cost and expense and on its own training and production bases, trains any number of professionals according to the investor’s request. The training can be carried out under the supervision of the investor representatives and using the equipment of the investor company, which is installed on the training and production base of the Employment Service.
In the first year after the start of the project up to 50% of labour costs may be reimbursed.

ADMINISTRATIVE SERVICE CENTRE
Thanks to modern administrative service centres, one can register his/her business in just 24 hours. Also, here one can get more than 100 types of permits for conducting various types of business activities. These centres operate in all 16 districts of the region, 4 cities of regional significance and 5 amalgamated territorial communities.

INDUSTRIAL REAL ESTATE
More than 15,000 hectares of Greenfield land and more than 500,000 m² of industrial space have been prepared to attract investors to the region.
An industrial park of Rivne region with a total area of 145 hectares has been created.

REGIONAL DEVELOPMENT AGENCY
In order to effectively implement the state regional policy, the Agency contributes to the implementation of the regional development strategy, overcoming the issues of regional development, studying and applying the best foreign experience, attracting international technical assistance, investment and credit resources.
HOUSING PER CAPITA

22.8 m² per inhabitant of the region

AVAILABLE HOUSING

The total available housing is 26.4 million m²

AVERAGE COST OF HOUSING (homes)

In the city of Rivne (taking into account the value of land) it is $200 - $250 per 1 m²

AVERAGE COST OF HOUSING (apartments)

- Primary market – $600 - $800 per 1 m²
- Secondary market – $500 - $600 per 1 m²

AVERAGE RENTAL COST (apartments)

- 1-room apartment $200 - $250 per 1 month
- 2-room apartment $250 - $300 per 1 month
- 3-room apartment $300 - $350 per 1 month

AVERAGE RENTAL COST OF OFFICE SPACES

is $4 per 1 m²

Cost of office space rental depending on the object class:

- Class "B": $13 - $15 per 1 m²
- Class "V": $10 - $13 per 1 m²
- Class "S": $8 - $10 per 1 m²
- Classes "D" and "E": $6 - $8 per 1 m²

The cost of renting industrial premises

is $2 - $3 per 1 m²

The cost of renting warehouses

is $3 - $4 per 1 m²
Numerous historical, cultural and architectural monuments, phenomenal natural locations and unique objects that have no equivalents either in Ukraine or in the world, make Rivne region unique and interesting for any tourist. History lovers will be fascinated by the grandeur and mystery of the ancestral castles of one of the most powerful princely families in Europe: Ostrogski and Lubomirski. There is no doubt that they will be also delighted to see one of the most unique fortifications in the world – Tarakaniv Fort.

Those who are interested in the soul and heroic past of the Ukrainian nation will be inspired by the trip to Peresopnytsia village: the homeland of the first Ukrainian book – “Peresopnytske Gospel” – on which Ukrainian Presidents of new era swear the oath and Plasheva village: the place of the most massive battle in Europe, Berestetska Battle.

Tarakaniv Fort, one of the most unique fortifications in the world.

Nostalgic tourists can try to travel back in time by the longest narrow-gauge railway in Europe operating since 1895 and known as the Natural wonders of the region await the seekers of romance and incredible impressions: here one will find the famous Tunnel of Love, which is one of the ten most romantic places in the world, unique basalt deposits with the shape of giant octagonal columns and the mighty 1,300-year-old Yuzefin Oak, one of the oldest trees in Ukraine.

There are more than 60 green tourism estates located in its most picturesque places of the region. They offer tourists an active vacation, including fishing, hunting, boating and horseback riding, guided tours, master classes from local folk craftsmen, and tasting Ukrainian cuisine according to ancient recipes.

“Tunnel of Love” is in the list of top 10 most romantic places in the world.

Cycling enthusiasts will be amazed by the interesting historical and natural objects of the picturesque Polissia, which one can see during the “Poliska Sich” marathon, as well as the "Medove kolo" ("Honey Circle") ‘green’ way, which gives an opportunity to learn about honey hunting or honey harvesting, the most ancient human activities that is preserved only in Rivne region.
<table>
<thead>
<tr>
<th>HOTEL</th>
<th>SERVICES</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Hotel “Ukraine”, 4</strong>*&lt;br&gt;Soborna str., 112, Rivne, tel.: (0362) 64-91-41</td>
<td>Hotel, restaurant, sauna, fitness centre</td>
</tr>
<tr>
<td>**Hotel “Mir”, 3 ***&lt;br&gt;Mitskevycha str., 32, Rivne, tel.: +380 362 63-63-02</td>
<td>Hotel, restaurant, office centre, conference room</td>
</tr>
<tr>
<td>**Hotel “Optima Rivne”, 3 ***&lt;br&gt;Slovatskoho str., 9, Rivne, tel.: +380 362 42-03-10</td>
<td>Hotel, restaurant, conference room</td>
</tr>
<tr>
<td><strong>Boutique Hotel “Central”</strong>&lt;br&gt;16 lypnia str., 7a, Rivne, tel.: +380 96 312-44-49</td>
<td>Hotel, bar, restaurant</td>
</tr>
<tr>
<td><strong>Hotel &quot;Melrose”</strong>&lt;br&gt;Kostromska str., 59, Rivne, tel.: +380 99 248-89-86</td>
<td>Hotel, bar, restaurant</td>
</tr>
<tr>
<td><strong>Hotel and Restaurant Complex “Sofia”</strong>&lt;br&gt;Dubivska str., 4a, s. Velyka Omeliana, tel.: +380 50 840-87-68</td>
<td>Hotel, restaurant, banquet hall, chans (water tanks), sauna, hammam, swimming pool, gym, tennis courts, paddling courts, playground, snooker, conference service</td>
</tr>
<tr>
<td><strong>Hotel and Restaurant Complex “Avengo”</strong>&lt;br&gt;Zelena str., 53, s. Kolodenka, tel.: +380 362 20-89-52</td>
<td>Hotel, restaurant, tennis courts, sauna, hammam, swimming pool, snooker, banquet hall, catering</td>
</tr>
<tr>
<td><strong>Hotel and Restaurant Complex “4×4”</strong>&lt;br&gt;Rivnenska str., 1a, s. Kolodenka, tel.: +380 362 20-88-00</td>
<td>Hotel, restaurant, snooker, sauna</td>
</tr>
<tr>
<td><strong>Park-hotel “Switzerland”</strong>&lt;br&gt;Soborna str., 51, s. Obariv, tel.: +380 362 61-93-00</td>
<td>Hotel, restaurant, sandy beach lake, karaoke club, conference room</td>
</tr>
<tr>
<td><strong>Hotel “Geography”</strong>&lt;br&gt;7 serpniia str., 1, s. Veresneve, tel.: +380 67 103-88-80</td>
<td>Hotel, restaurant, sauna, hammam</td>
</tr>
<tr>
<td><strong>Hotel and Entertainment Sports Complex “Huťor”</strong>&lt;br&gt;Dubivska str., 116/1, s. Velyka Omeliana, tel.: +380 96 444-04-48</td>
<td>Hotel, restaurant, karaoke, bowling, golf, tennis courts, sauna, artificial lake, playground</td>
</tr>
<tr>
<td><strong>Capsule Hostel “Full House”</strong>&lt;br&gt;Kyivska str., 10, Rivne, +38 (067) 124 10 10</td>
<td>Hotel, hostel</td>
</tr>
</tbody>
</table>